

Member-Owner

MEMBERS1st Community Credit Union

Update

A Publication With News & Financial Education For The Member-Owners of MEMBERS1st.

SUMMER 2022



It's ME1st
at MEMBERS1st!

 **Mark**
YOUR
Calendar



Being held
in-person!

Register for Your 58th Annual Meeting!

All members are invited and encouraged to participate in the 58th Annual Meeting of MEMBERS1st Community Credit Union on Wednesday, July 20th at 6:00 PM. The meeting is returning to an in-person event, but will also be broadcast live via Facebook. Our staff and board members will let you know how the credit union is doing and provide updates regarding what to expect for the next year. We'll even give away some great prizes to those in attendance!

Wednesday, July 20, 2022

at DeJardin Hall in the Iowa Valley Continuing Education Building
3702 S. Center Street in Marshalltown

Arrive between 5:00-6:00 PM for a social hour
and opportunity to vote in-person.

The business meeting will begin at 6:00 PM

All branches will close at 3:00 PM on July 20th so our staff can prepare for the Annual Meeting.

>>See inside to meet this year's board candidates.

June 20

Closed in observance of Juneteenth
Online & absentee voting opens for
2022 board candidates

July 4

All branches closed for
Independence Day

July 11-15

Youth Week

July 15

Absentee & online voting for 2022
board candidates closes today

July 20

Join us for your 58th Annual Meeting

5:00-6:00 PM: Social Hour & Voting

6:00 PM: Business Meeting

Note: All branches will close
at 3:00 PM

September 5

All branches closed for Labor Day

Meet This Year's Board Candidates



This year we have three candidates running for three open positions on the Board of Directors. Please take a few moments to meet your representatives, and then place your vote online, in-person or by absentee ballot.



Jack Evans

Jack Evans is a Mechanical Engineering and concurrent MBA student at Iowa State University, where he is also employed as a lab technician. A MEMBERS1st member for 22 years, Jack believes that serving as a board member

would be a great way to learn more about the credit union and its relationships with community partners, in addition to exploring how the entire field of membership can be served. Jack says, "I would enjoy getting to develop and vote on new ideas to benefit the credit union and its members."

Jack has served one year as a MEMBERS1st Associate Board Member.



Ronda Kelley

Ronda Kelley is a Teen Programming Librarian at the Ericson Public Library in Boone, where she has worked for the last 9 years. Ronda believes her own customer service and communications background will benefit the board's

perspective and decision-making processes. "I truly enjoy the family feeling of the credit union. Knowing they truly care about the community and serving members' needs makes me proud to be part of such an outstanding organization!"

Ronda has also served as a MEMBERS1st Associate Board Member for two years.



Jon Núñez

Jon Núñez is the Director of Programming and Operations at Iowa Valley Community College District, where he has been employed for 15 years.

Núñez currently serves as Board President for the Marshall County Izaak Walton League and as Secretary-Treasurer for the Community YMCA-YWCA Board of Directors. He is also a fluent Spanish speaker.

When asked why he would like to serve on the MEMBERS1st board, Jon said, "I feel like I am very familiar with the diverse needs of the communities this credit union serves, especially the needs of underrepresented populations." He also cites his experience in personnel management, meeting facilitation, and contract negotiation as strengths for his candidacy.

Vote for 3 Candidates in This Year's Election

Our Annual Meeting is returning to an in-person gathering, but will also be live-streamed via Facebook for those who cannot attend. Members ages 16 and older in good standing may vote to fill three positions on the Board of Directors, each serving a 3-year term. This year, Jack Evans, Ronda Kelley and Jon Núñez are vying for board positions. No nominations will be accepted from the floor. You can read each candidates' full biography at left.



Online Voting:

Beginning June 20, 2022, simply login to "It'sMe247" Online Banking and click the "Place Your Vote" button in the left column. This option is available through July 15, 2022 at 5:00 p.m.



By Absentee Ballot:

Beginning June 20, 2022, call Monna Ohlfest at (641) 732-2836 or email MonnaO@MEMBERS1st.com to request a paper ballot. Returned ballots must be postmarked no later than July 15, 2022.



In Person:

Members may attend the Annual Meeting on July 20, 2022 and cast their vote in-person from 5-6 p.m.

Carry MEMBERS1st in Your Pocket

If you have a mobile phone, you have the ability to take MEMBERS1st wherever you go, and all of these apps are completely FREE!

- **Mobile Banking** - check your balances, pay bills, send or move money, deposit checks remotely and a lot more
- **SecurLOCK Equip** - manage how, when and where your debit card is used
- **Mobile Wallets** - use your phone to make payments quickly and securely, both online and in person
- **Video Banking** - talk with a MEMBERS1st team member face-to-face from across town...or across the world!

Get links to all of these apps from our website at <https://bit.ly/ME1stMobile>.



Scan here for the apps!

Member-Owner *Update*

Something **BIG** is Happening in Marshalltown

And more big things will follow in the years to come.

We are excited to announce that MEMBERS1st will be undergoing a refresh over the next couple of years. We admit this is long past due and never more needed, therefore the Board of Directors has authorized the funds to refresh each of our facilities.

Thanks to the Marshalltown community's support, we've outgrown our current spaces on Center Street and 12th Avenue and will begin our refresh with a slightly more ambitious project in Marshalltown – a 10,000-square-foot full-service branch and administrative facility on West Anson Street, adjacent to the new Fareway store. The new location will be a center not



only for financial services, but also for community gatherings and financial education for all Marshalltown residents.

Our commitment to serving each of our communities remains strong, and we look forward to welcoming you into the new Marshalltown branch in the fall of 2023.

Visit our website for more information about our “Refresh MEMBERS1st” plan, and for more specifics about our upcoming Marshalltown branch.

Giving Back To Our Communities

Eight Credit Union Members Receive \$1,000 College Scholarships

Congratulations to the following members who each received a \$1,000 College Scholarship for the 2022/2023 academic year! Scholarship recipients were selected based on academic achievement and school/civic involvement, as well as an essay submission detailing what methods they would use to attract and retain credit union members if they were in charge.



Rochelle Avalos
(Marshalltown)
High School Scholarship



Mason Engle
(Marshalltown)
High School Scholarship



Tucker Hejlik
(Iowa Falls)
High School Scholarship



Isaac Ryan
(Marshalltown)
High School Scholarship



Gannon Williams
(Marshalltown)
High School Scholarship



Hannah Slotter (Ames)
Post-High School
Scholarship



Klaudia Hernandez
(Marshalltown)
Post-High School
Scholarship



Zachary Geil (Marshalltown)
An Iowa Credit Union Foundation's
2022 Warren A. Morrow Memorial
Scholarship recipient

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MEMBERS1st[®] **COMMUNITY CREDIT UNION**

910 South 12th Avenue
Box 777
Marshalltown, IA 50158

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- » Meet your Board candidates
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A brighter financial future begins here.



Through our partnership with national non-profit GreenPath Financial Wellness, we're connecting you with free tools and resources for improving financial health:



Get out of debt.

If you have high-interest credit card debt, a GreenPath Debt Management Plan may be able to help you to lower your interest rates AND pay off debt faster.



Set a budget.

GreenPath can help you to set a budget and create a spending plan to work toward your goals.



Build credit.

Learn how to better understand your credit report, dispute inaccurate information, and manage your credit score.



Get help with housing.

Our housing experts provide support during the homebuying process or when you're struggling with rent or mortgage payments.

For additional financial wellness tips and resources, visit:

www.MEMBERS1st.com/greenpath

Take the first step and call GreenPath

Our advice is free, no-pressure, and 100% confidential:



1-877-337-3399